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Counsel to the Official Committee of Unsecured Creditors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
CELSIUS NETWORK LLC, <i>et al.</i> , ¹)	Case No. 22-10964 (MG)
Debtors.)	(Jointly Administered)

**NOTICE OF ERRATA TO THE DECLARATION OF THOMAS
DIFIORE IN SUPPORT OF THE MOTION OF THE OFFICIAL COMMITTEE
OF UNSECURED CREDITORS TO (I) CERTIFY THE CLASS OF ACCOUNT
HOLDERS ASSERTING NON-CONTRACT CLAIMS AGAINST THE DEBTORS, (II)
APPOINT THOMAS DIFIORE, REBECCA GALLAGHER, AND IGNAT TUGANOV AS
THE CLASS REPRESENTATIVES, AND (III) APPOINT WHITE & CASE LLP AS
CLASS COUNSEL, IN EACH CASE PURSUANT TO BANKRUPTCY RULE 7023**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd. (1209); GK8 UK Limited (0893); and GK8 USA LLC (9450). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

The Official Committee of Unsecured Creditors (the “**Committee**”) appointed in the chapter 11 cases of the above-captioned debtors and debtors in possession (collectively the “**Debtors**”) files this notice of errata (the “**Errata**”) to the *Declaration of Thomas DiFiore In Support of the Motion of the Official Committee of Unsecured Creditors to (I) Certify the Class of Account Holders Asserting Non-Contract Claims Against the Debtors, (II) Appoint Thomas DiFiore, Rebecca Gallagher, and Ignat Tuganov as the Class Representatives, and (III) Appoint White & Case LLP as Class Counsel, In Each Case Pursuant to Bankruptcy Rule 7023* [Docket No. 2672] (the “**DiFiore Declaration**”)² and states as follows:

NOTICE OF ERRATA

1. The Committee respectfully submits the Errata in order to correct inadvertent errors in paragraphs 6 and 7 of the DiFiore Declaration.
2. Paragraph 6 states, in relevant part, that proposed Class Representative Thomas DiFiore “initially transferred coins to CNL in March 2020” and should instead state that Mr. DiFiore “initially transferred coins to CNL in August 2020.”
3. Paragraph 7 states, in relevant part, that Mr. DiFiore “invested Bitcoin with CNL in March of 2020 and purchased CEL tokens in August 2020” and should instead state that Mr. DiFiore “invested Bitcoin with CNL and purchased CEL tokens in August 2020.”
4. The last sentence of paragraph 7 also states, in relevant part, that “the only withdrawals I made were of Bitcoin cash, which I used to buy CEL tokens” and should instead state that “I have made withdrawals of Bitcoin cash (which I used to buy CEL tokens) and other crypto assets (which I redeposited into different Celsius accounts, including accounts I hold and those of family trusts).”

² Capitalized terms used and not otherwise defined herein shall have the meanings ascribed to such terms in the DiFiore Declaration.

Dated: May 22, 2023
New York, New York

Respectfully submitted,

/s/ Aaron E. Colodny

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